



## HOME QUOTE WORKSHEET

<b>Insured Name:</b>		<b>SSN:</b>	<b>DOB:</b>
<b>Spouse Name:</b>		<b>SSN:</b>	<b>DOB:</b>
<b>Location Address:</b>			
<b>Previous Address (if moved in the last 2 years):</b>			
<b>Phone:</b>	<b>Type:</b> Home   Cell   Work	<b>Email:</b>	

	Occupation	Education Level	Group Discount (Alumni, AARP, etc.)
<b>Insured:</b>			
<b>Spouse:</b>			

<b>Current Ins Company/Policy Number:</b>			<b>Expiration Date:</b>
<b>Premium:</b>	<b>Deductible:</b>	<b>Liability Limits:</b>	<b>Dwelling Amount:</b>
<b>Length of Time with Carrier:</b>	<b>Mortgage:</b> Yes   No	<b>Claims:</b>	
<b>Coverage Type:</b> Home   Condo   Vacant   Rental			<b>If rental, \$ Contents:</b>

<b>Current Market Value:</b>		<b>Year Built:</b>	<b>Occupancy Date:</b>
<b>Year When Updated - Roof:</b>	<b>Electric:</b>	<b>Plumbing:</b>	<b>Heat:</b>
<b>Exterior Wall Material:</b>			
<b># of Stories:</b>	<b># of Full Baths:</b>	<b># of Half Baths:</b>	<b>Total Floor Sq Ft:</b>
<b>Foundation Type:</b> Basement   Slab   Crawl Space	<b>% of Basement Finished:</b>		<b>Walkout:</b> Yes   No
<b># of Fire Places:</b>	<b>Type of Fireplace:</b> Wood   Gas	<b>Wood Burning Stove:</b> Yes   No	<b>Central A/C:</b> Yes   No
<b>Pets:</b> Yes   No	<b>Bite History:</b> Yes   No	<b>Breeds:</b>	

<b>Garage:</b> Attached   Detached	<b># of Cars:</b>	<b>Separate Heat Source:</b> Yes   No	
<b>Porch:</b> Open   Enclosed	<b>Sq Ft of Porch:</b>	<b>Deck:</b> Yes   No	<b>Sq Ft of Deck:</b>
<b>Swimming Pool:</b> Yes   No	<b>Fenced:</b> Yes   No	<b>Diving Board:</b> Yes   No	<b>Slide:</b> Yes   No
<b>Hot Tub or Jacuzzi:</b> Yes   No	<b>Trampoline:</b> Yes   No	<b>If yes, is trampoline netted:</b> Yes   No	

**Other Structures:**

**Description:**

<b>Smoke Detector:</b> Yes   No	<b>Central Alarm:</b> Yes   No	<b>Built-In Generator:</b> Yes   No	<b>Multi-Policy Discount:</b> Yes   No
<b>Fire Extinguisher:</b> Yes   No	<b>Non-Smoker:</b> Yes   No	<b>Dead Bolts:</b> Yes   No	<b>Back Up Sump Pump:</b> Yes   No

<b>Responding Fire Department:</b>	
<b>Distance to Hydrant:</b>	<b>Distance To Station:</b>
<b>Scheduled Property, Recreational Vehicle, or Watercraft:</b>	